



GREAT PACIFIC
GOLD CORP

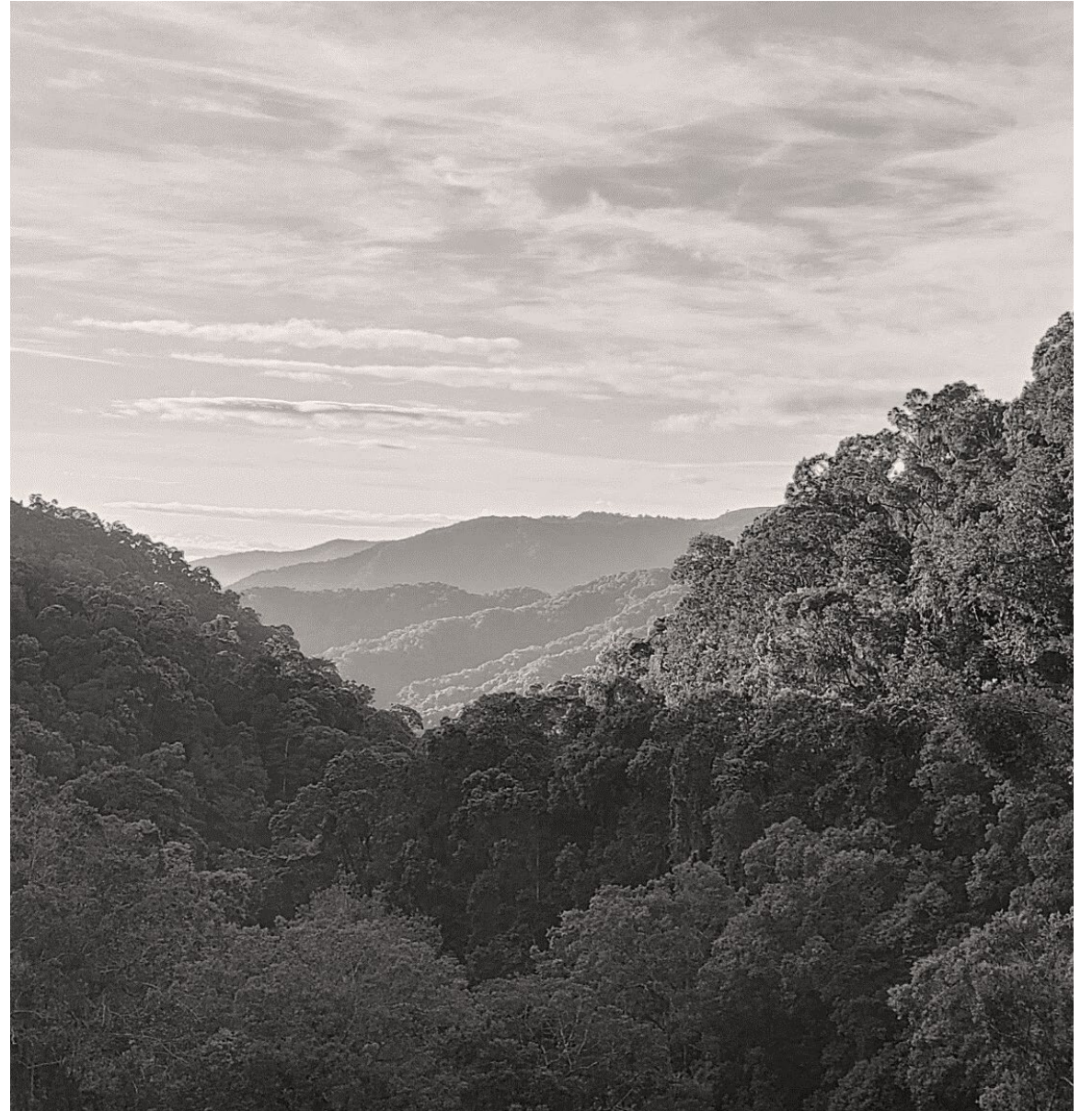
Focused Gold-Copper Resource Development

October 2024

TSX-V: GPAC

OTCQX: FSXLF

GER: V3H



Disclaimer

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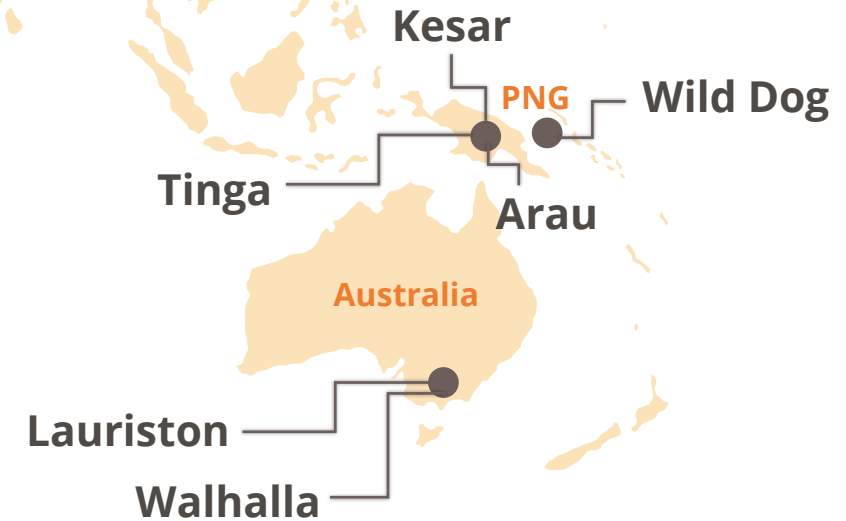
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The potential quantity and grade of any exploration target in this presentation is conceptual in nature, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the exploration target being delineated as a mineral resource. Mineralization hosted on adjacent and/or nearby and/or geologically similar properties is not necessarily indicative of mineralization hosted on the Company’s property. The technical information disclosed presentation has been reviewed and approved by Rex Motton, AusIMM (CP), COO of Great Pacific Gold a qualified person as defined by National Instrument 43-101.

PROJECT PORTFOLIO

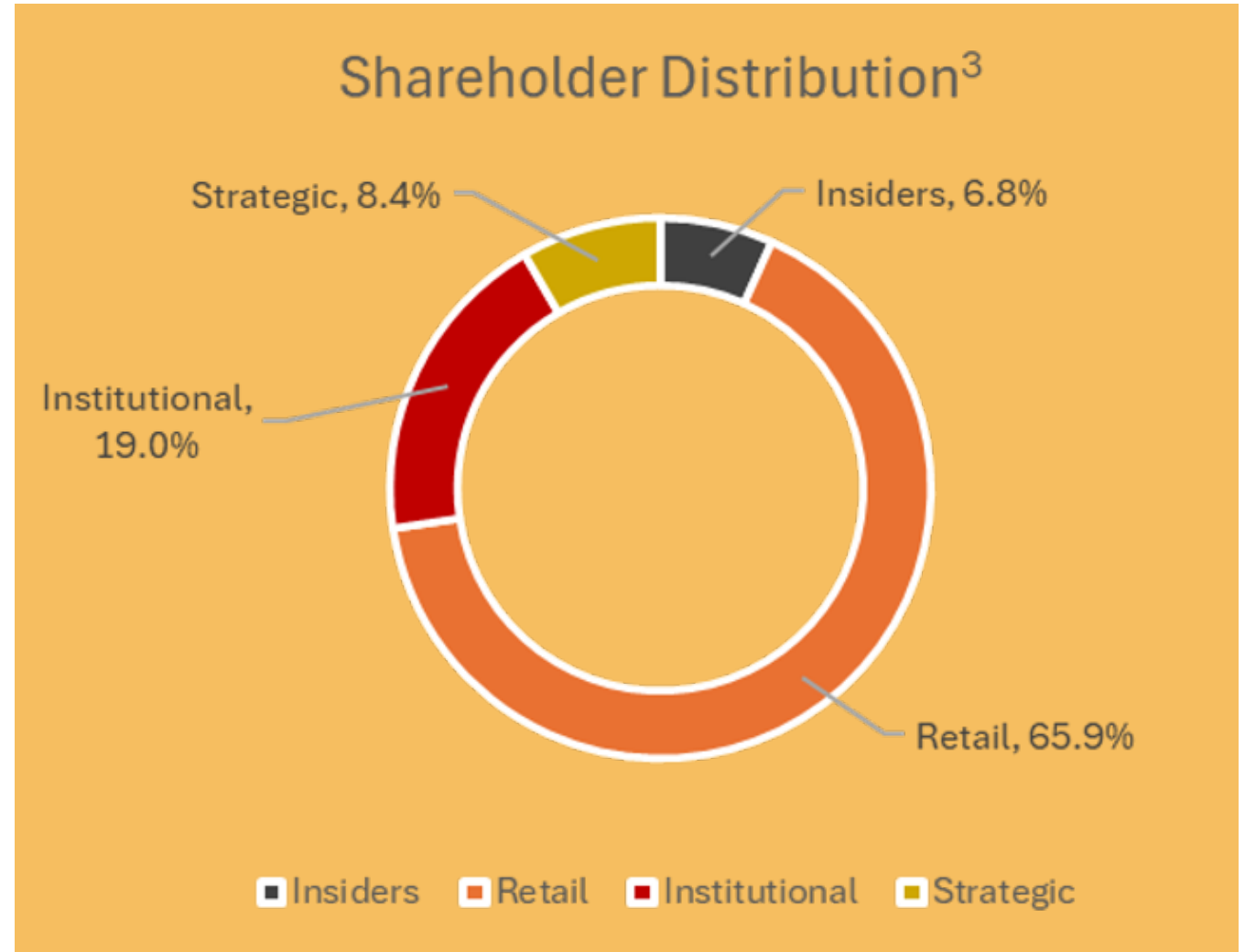
Building a dominant copper-gold land package

- District scale land positions in Papua New Guinea and Victoria, Australia
- Assets close to established world class mines (K92's Kainantu Mine – PNG: Fosterville - Australia)
- Focusing on core assets Kesar, Arau, Wild Dog, Lauriston and Walhalla
- Rationalizing non-core assets in Australia over the next year



Corporate snapshot

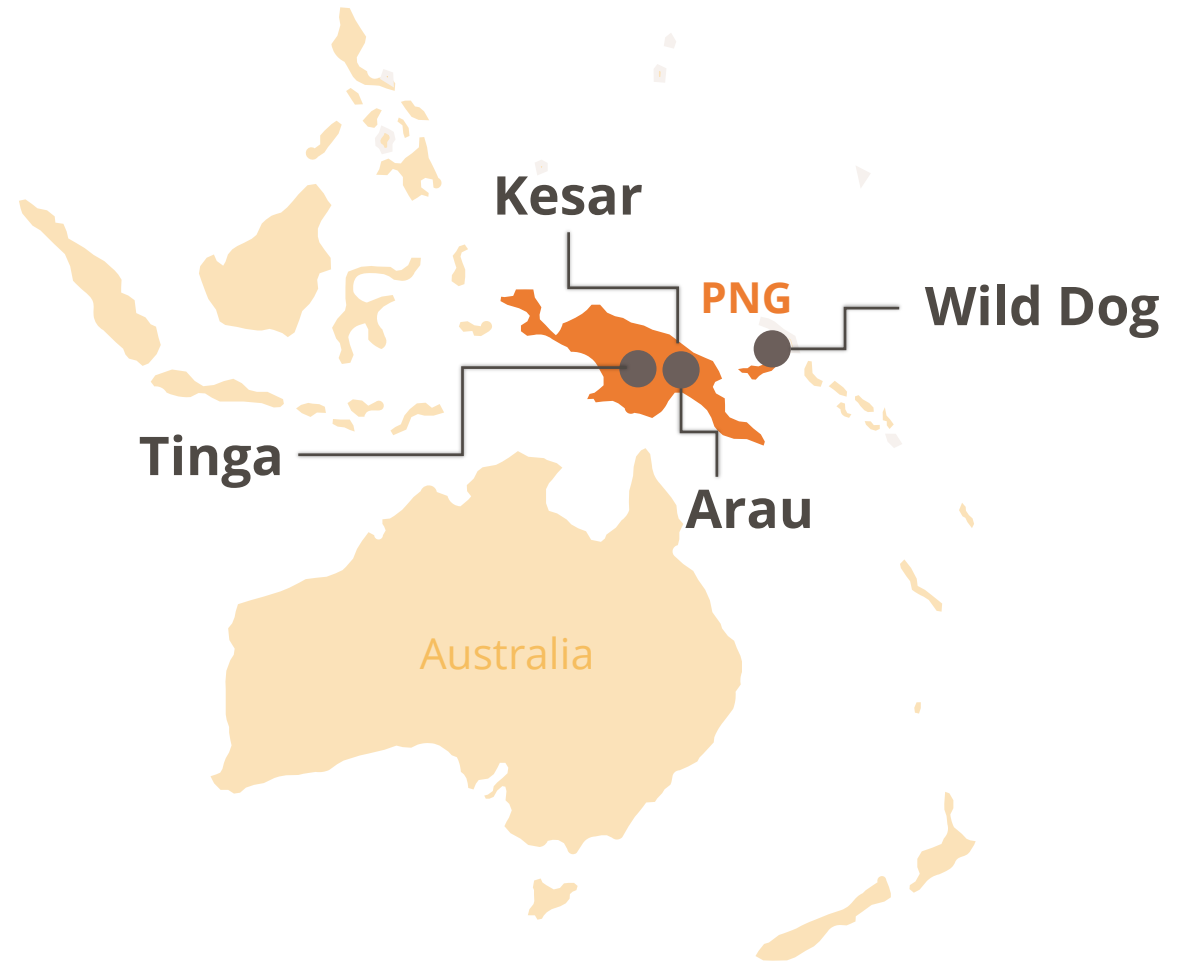
Cash	C\$5.86M
Common Shares Issued	100,049,543
Stock Options Granted	9,196,569
Restricted Share Units	6,790,000
Fully Diluted Shares	116,036,112
Share Price	C\$0.66
Market Capitalization	C\$66M
30-day Avg Volume	192,378



1. Unaudited Financial Statements June 30, 2024
2. As at October 10, 2024
3. Source: Insider reports and company filings

PROJECT PORTFOLIO

PNG Projects





Source: Mineral Resources Authority PNG website

PNG PROJECTS

PNG's Mineral Wealth

- PNG is rich in mineral wealth, making it a key player in the global mining industry
- Known for its deposits of gold, copper, and silver which are the country's most valuable exports
- Mining is a critical engine of economic growth in PNG, contributing significantly to GDP (~26%), exports (~80% of revenues), employment, and infrastructure development

PNG PROJECTS

Kesar & Arau Projects

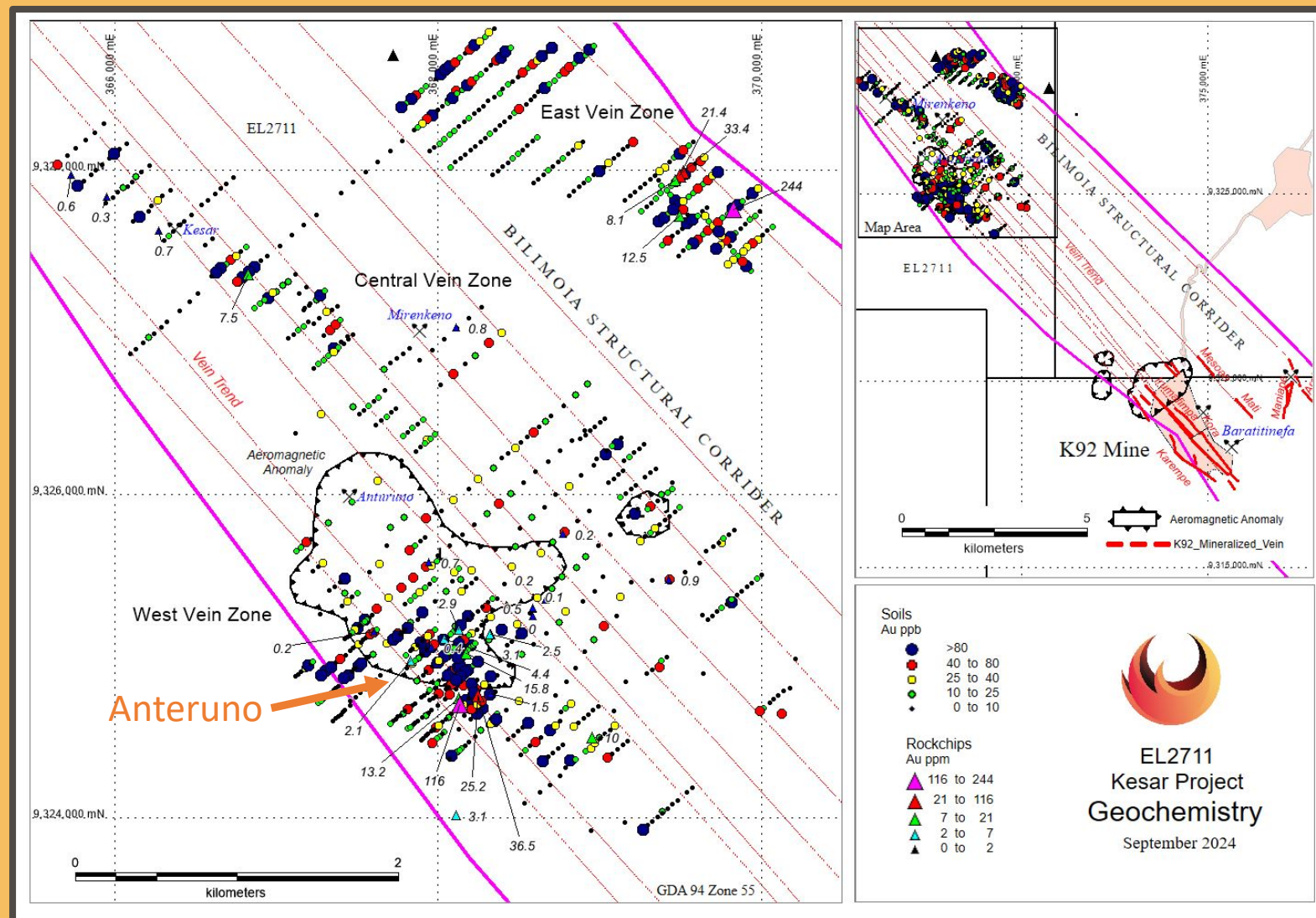
- Located in the Eastern Highlands province of PNG
- Contiguous with K92 Mining's Kainantu operations
- **Focus on Kesar:**
 - Along strike from the Kora deposit, greenfield project with artisanal mining workings
 - Mapping shows multiple sheeted parallel vein structures that are near vertical
 - Soil sampling programs in 2024 have returned excellent high-grade results, drilling planned for Q4 2024
- **Arau:**
 - Brownfield, past small scale mine at Mt. Victor
 - 1,200m RC drilling in July 2024, results pending
 - Potential skarn/high-sulphidation epithermal gold-base metal deposit



Kesar Geochemistry

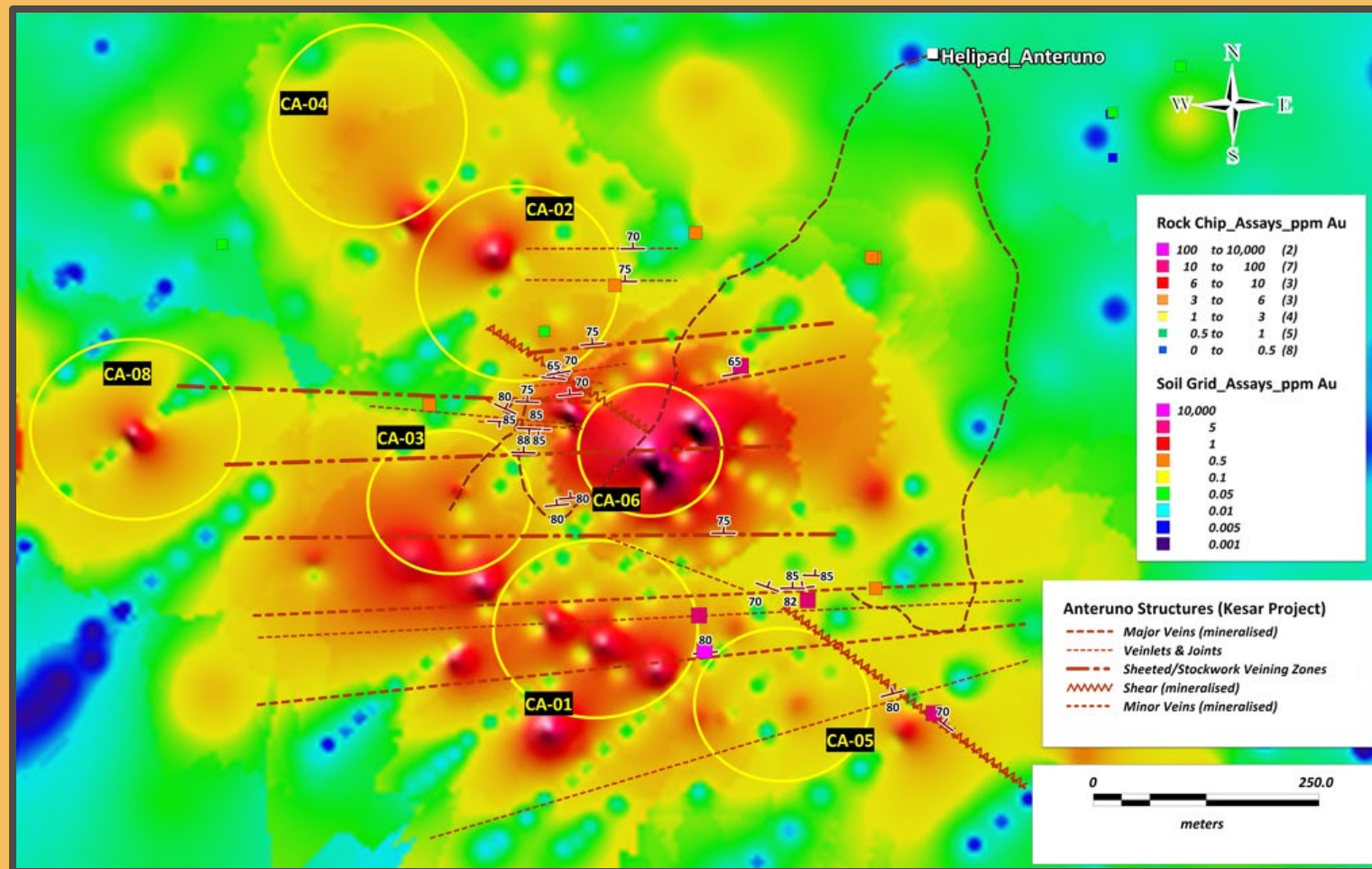
- Two rounds of soil sampling
- 1,000 samples covering East, Central and West vein zones
- Gold mineralization found across 5.5km strike
- High grade assay results¹:
 - **47.6 and 35.7 g/t Au soils**
 - **224 g/t Au artisanal working**
 - **116 g/t Au in an outcrop**
- Eight target areas identified by geochemistry and mapping
- Anteruno zone initial target

1. See news releases May 13, 2024 and September 8, 2024



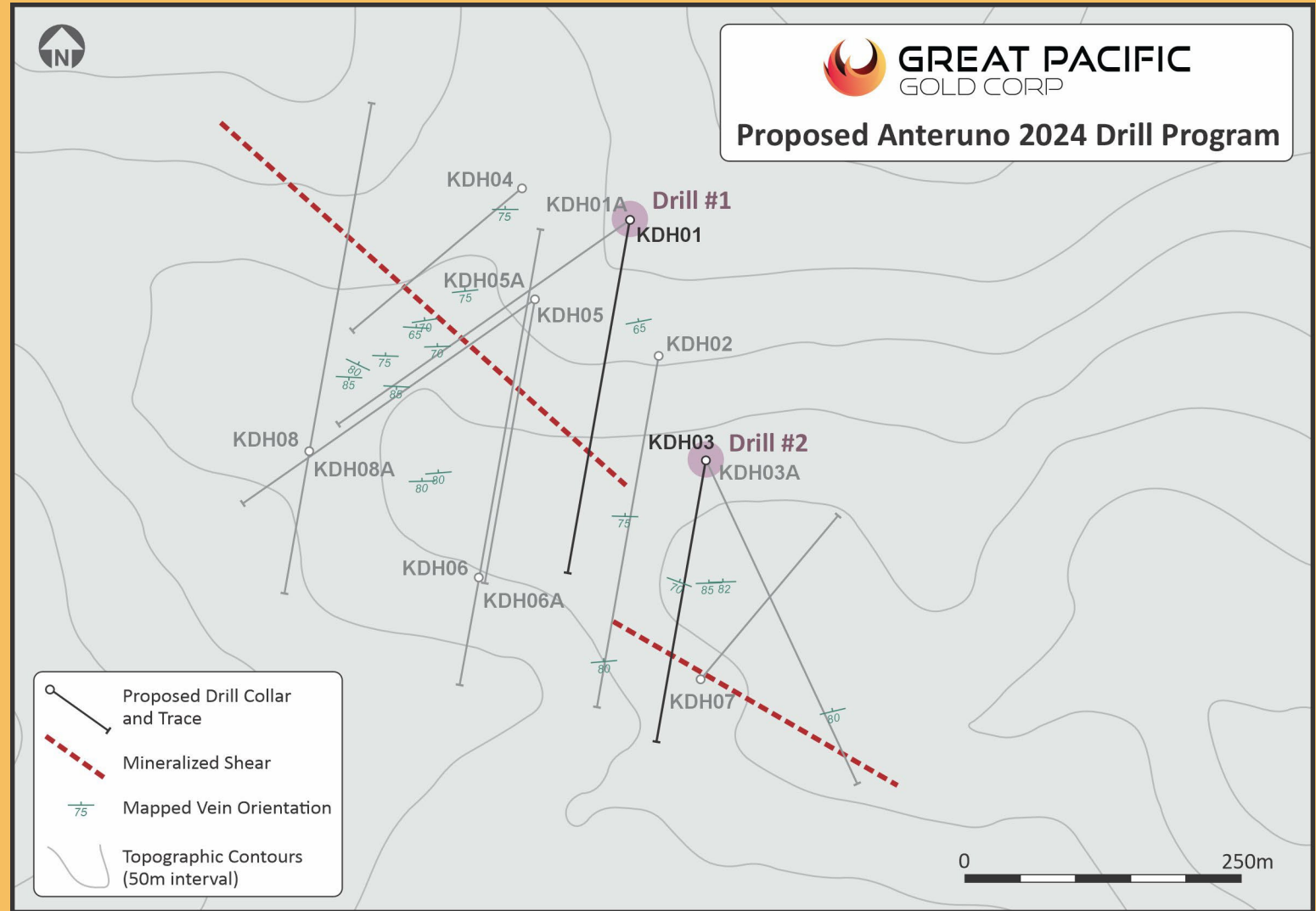
Kesar – Anteruno mapping

- Recent mapping exercise carried out over Anteruno target
- Main vein-set stockwork zone identified approximately 1,000m x 200m
- Sub-parallel/sheeted vein sets with stockwork zones up to 5m thick
- Vein set/stockwork zone repeat across the anomaly
- Structural model of dilation between two mineralized veined faults with a trapezoidal soil anomaly area



Kesar –Anteruno expanded drill program

- Two diamond rigs mobilized to Anteruno target
- Drilling has commenced with Holes KDH-01 & KDH-03
- Program expanded to 13 holes for 5,000 meters
- Sectional drilling to provide coverage for 1,000m x 200m anomaly
- Initial four holes targeting heart of trapezoidal soil anomaly



PNG PROJECTS

Wild Dog Project

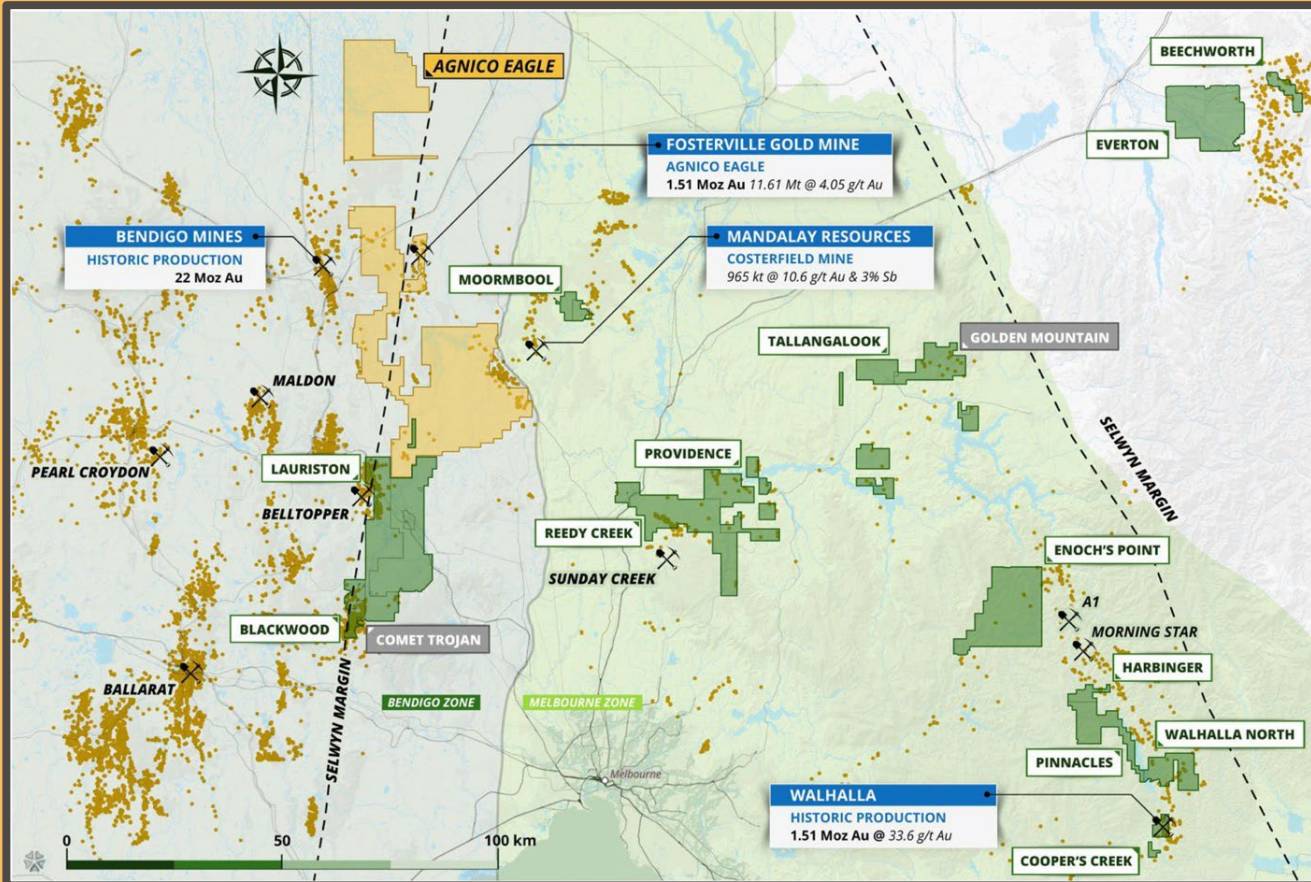


- District Scale Land Package of over 1,400 km² located in the East New Britain province of PNG
- Brownfield site with proven gold mineralization over 11km strike length
- Multiple epithermal gold vein systems near surface
- Gold-copper porphyry style targets underlying epithermal system
- Road access re-established in Q3 2024
- Environmental baseline work underway
- Significant exploration program being developed for 2025

Non-Core Project Divestment Process

Reedy Creek Project– Victoria Australia

- Tenement holdings north of and contiguous with Southern Cross's Sunday Creek Project
- Historic production from Reedy Creek Goldfields, Welcome Reef/Providence mines
- Permits and land access agreements in place
- GPAC reverse circulation drilling intercepted 8.0m at 42.4 g/t from 68 meters
- GPAC recent shallow RAB drilling intercepted 4.0m at 30.4 g/t from 20 meters
- Anticipated strong interest from Canadian and Australian listed companies
- Goal to monetize the asset to fund expanded 2025 exploration programs in PNG
- Additional divestitures to follow



Green shading indicate GPAC tenements

Why invest



Experienced Team

Positioned to Execute

- Strategic and insiders own 15% - aligned with shareholders
- Track record of discovery, execution and shareholder value creation
- New focused approach to developing gold and copper resources from existing land package
- Well-funded for programs with ~\$6m



Land Package

Kesar

- Diamond drill program in Q4
- 10km along strike from Kora Deposit

Arau

- 1,200m drill program complete
- Assays expected in October

Wild Dog

- Preparing for a significant exploration program
- Epithermal vein and porphyry style gold-copper

Walhalla - Pinnacles

- Rock/chip/soil samples highlight drill ready target

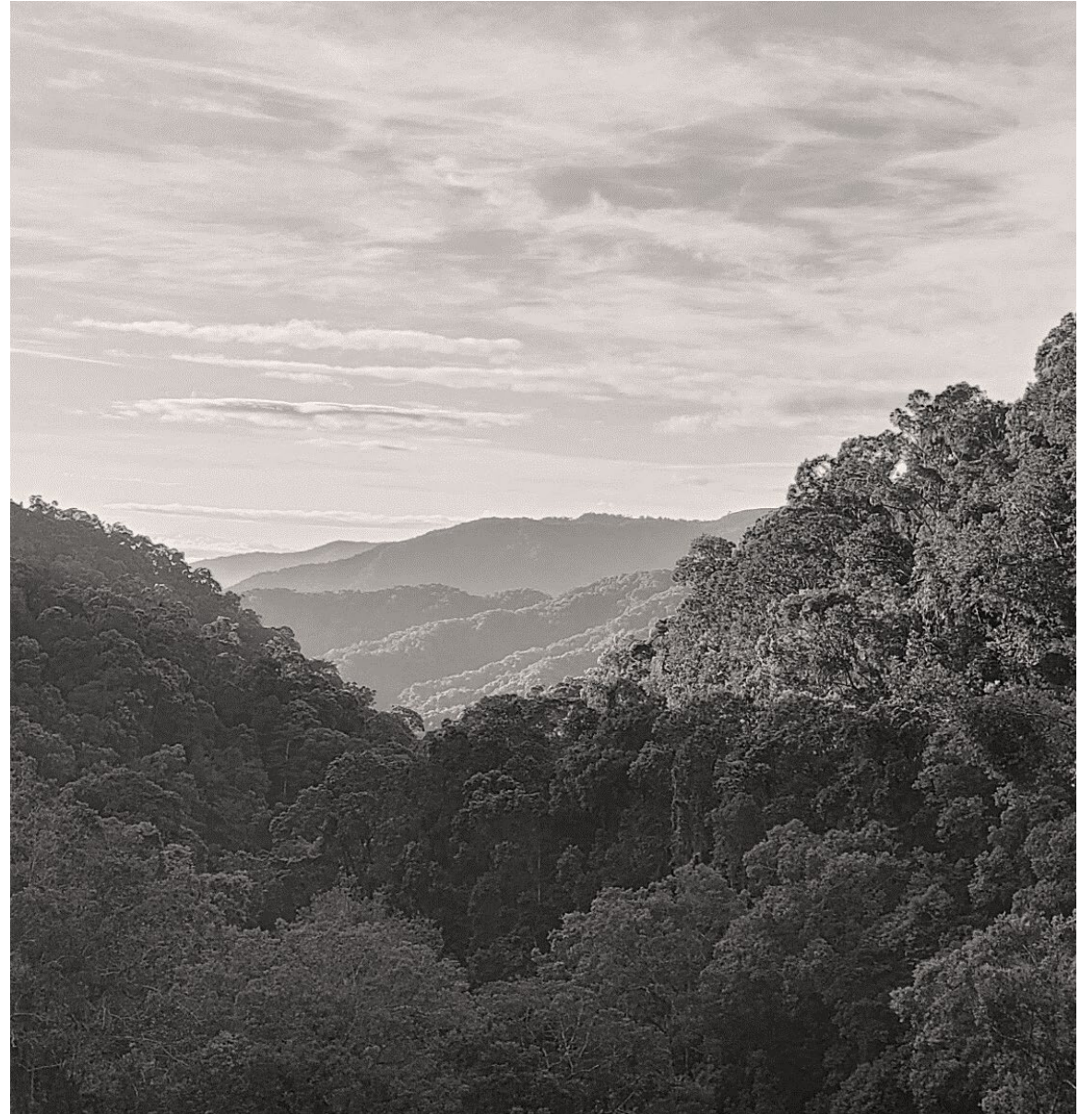


Re-rate Potential

Catalyst Heavy Year

- Pipeline of drill targets for the next 12 months
- Potential for major discovery and resource delineation
- Excellent leverage to a strong gold price environment

Appendix



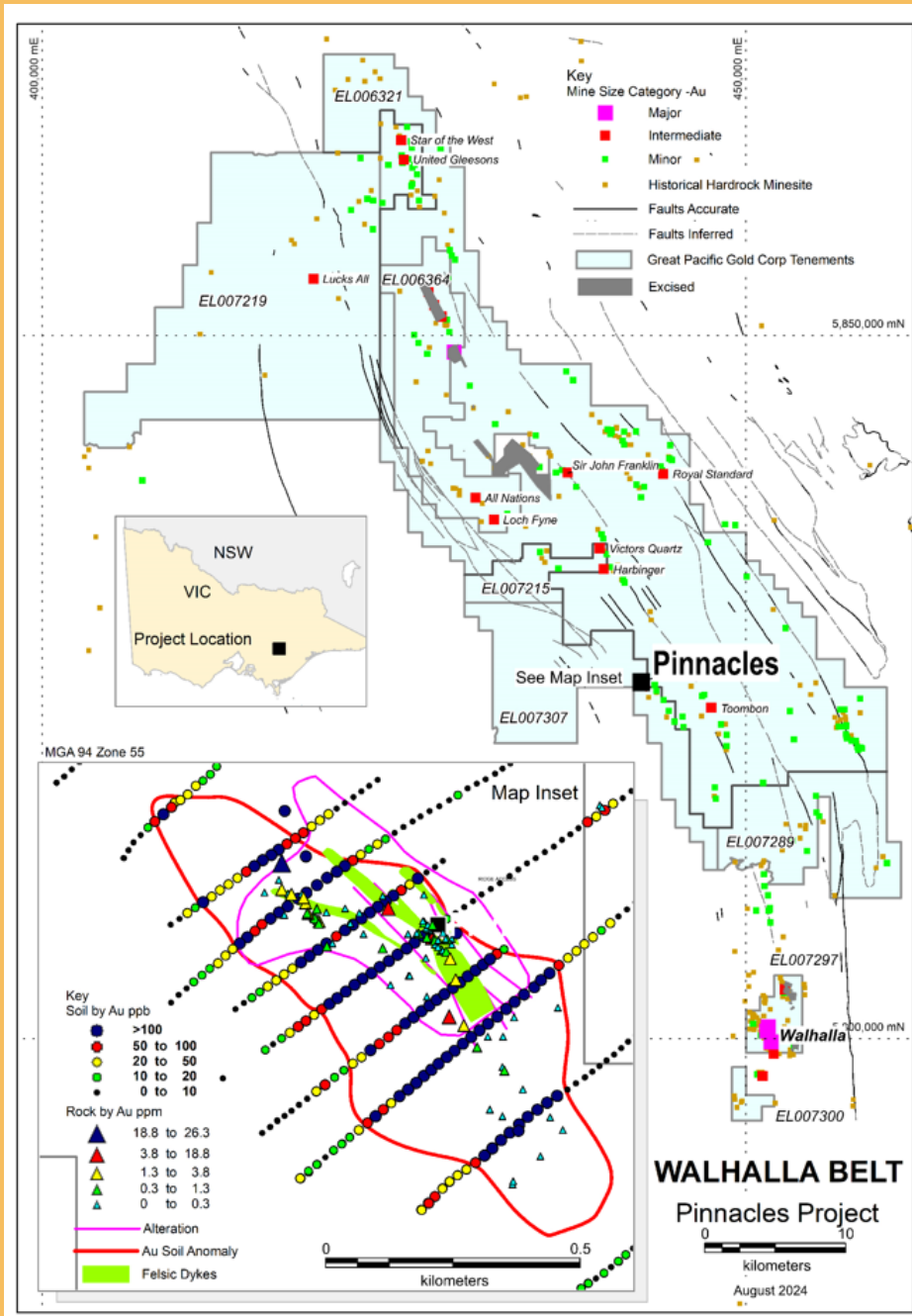
PROJECT PORTFOLIO

Australia Projects



AUSTRALIAN PROJECTS

Walhalla Belt



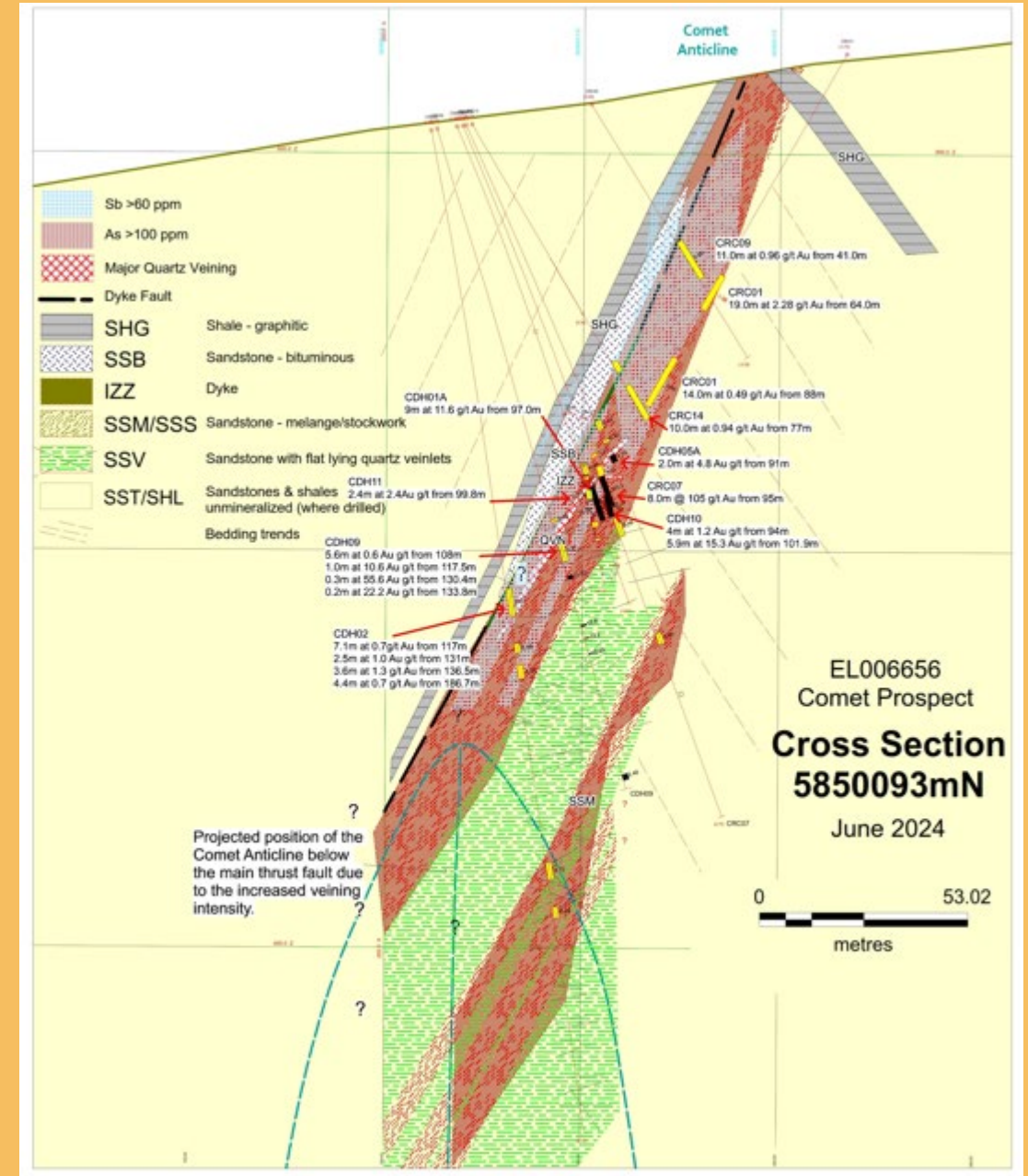
Pinnacles Project

- 1,440 km² district scale land package in historic mining area
- 400m x 1,100m gold mineralized aplitic dyke which contains disseminated sulphides and outcrops at surface
- Fully permitted and drill ready
- Drilling on hold with focus on PNG assets

Lauriston Project

Comet Trojan Trend

- Tenement holdings south of and contiguous with Agnico Eagle's Fosterville Mine
- 4.5km strike length with high-grade Comet discovery at the south end
- Discovery hole intercepted 8m at 105 g/t Au
- Mineralization / structure analogous to Fosterville



GREAT PACIFIC GOLD

Our People



Greg McCunn

CEO

- B.A.Sc. Metallurgical Engineering, MBA
- Former CEO at Alio Gold and Galiano Gold
- Track record of financing and building mines
- 30 years of experience in mining



Mick Carew

VP CORPORATE DEVELOPMENT

- PhD Geologist
- Over 25 years of experience, including exploration rolls with BHP and Ivanhoe
- Former research analyst



Rex Motton

COO

- Honours Degree in Geology and P.Geo.
- 40 years of experience
- Track record of discovery in multiple geological environments and jurisdictions



Ronald Gawi

COUNTRY MANAGER

- 30+ years of experience in government and diplomatic relations associated with mining and exploration in PNG
- Member of mining committee of PNG Chamber of Resources & Energy



Jonathan Richards

CFO

- CPA and formerly with KPMG
- Over 10 years of mining focused accounting and financial reporting
- Arranged numerous financings



Bryan Slusarchuck

CAPITAL MARKETS ADVISOR

- Co-founder of K92 Mining
- Involved in funding multiple exploration discoveries in conjunction with multiple international institutional investors



Charles Hethey

BOARD CHAIR

- Securities Lawyer in British Columbia and New York
- Numerous clients in mining, energy and oil and gas



Dr. Chris Muller

INDEPENDENT DIRECTOR

- B.A.Sc. Geology, PhD.
- Over 20 years experience in Papua New Guinea, Ghana, Mongolia, China, Thailand
- Currently Exec VP Exploration K92 Mining



Rob McMorran

INDEPENDENT DIRECTOR

- Chartered Accountant
- 35 years experience in the mining industry
- Founder Malaspina Consultants
- Held numerous CFO roles



Greg McCunn

CEO & DIRECTOR

- B.A.Sc. Metallurgical Engineering, MBA
- Former CEO at Alio Gold and Galiano Gold
- Track record of financing and building mines
- 30 years of experience in mining



Iain Martin

INDEPENDENT DIRECTOR

- Mining Engineer
- Co-founder and Director of Wild Dog Res.
- 25 years in the financial industry





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