



Focused Gold-Copper Resource Development

December 2024

TSX-V: GPAC

OTCQX: FSXLF

GER: V3H



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The potential quantity and grade of any exploration target in this presentation is conceptual in nature, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the exploration target being delineated as a mineral resource. Mineralization hosted on adjacent and/or nearby and/or geologically similar properties is not necessarily indicative of mineralization hosted on the Company’s property. The technical information disclosed presentation has been reviewed and approved by Callum Spink, MAIG, Vice President, Exploration of Great Pacific Gold and a qualified person as defined by National Instrument 43-101.

PROJECT PORTFOLIO

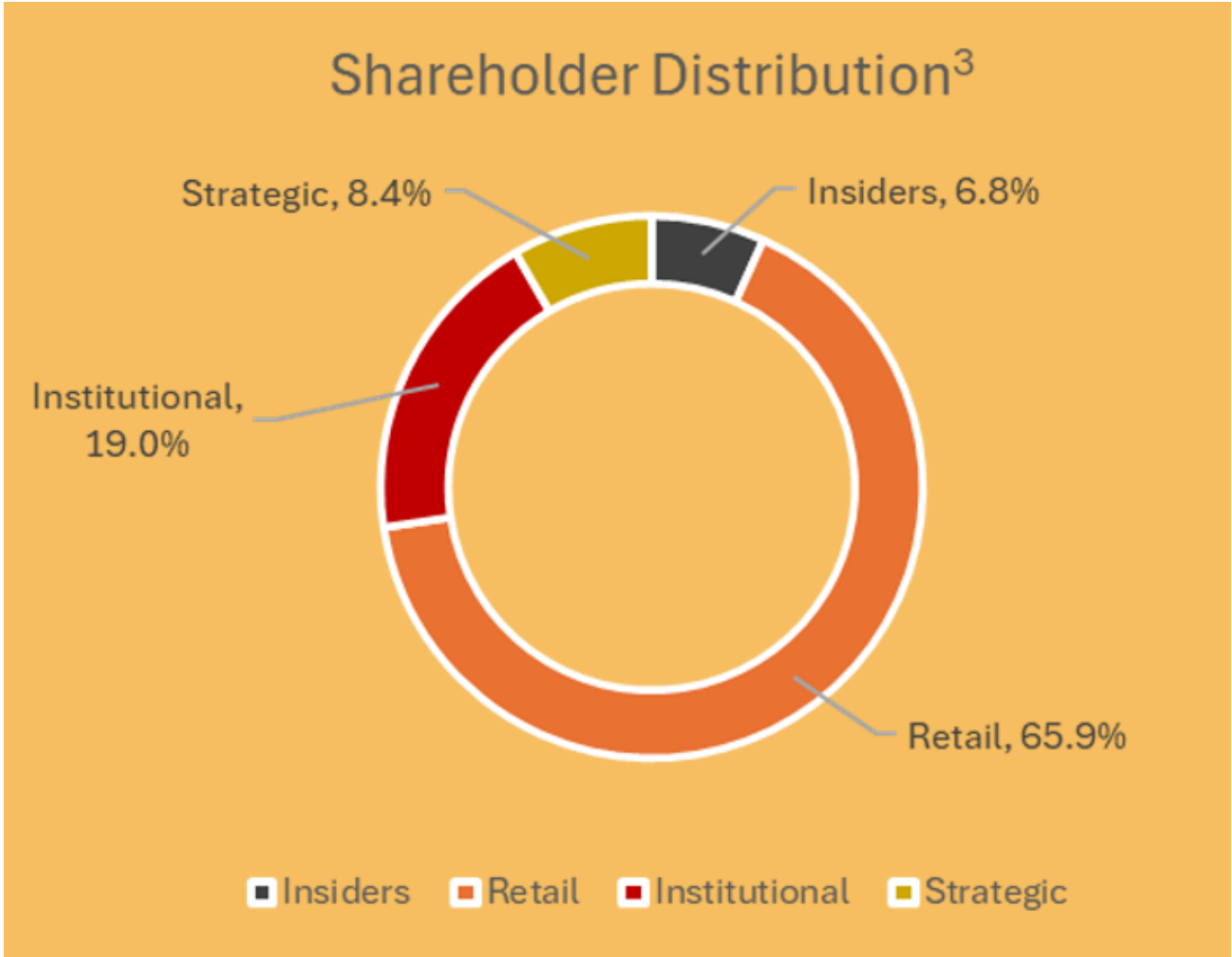
Building a dominant copper-gold land package

- District scale land positions in Papua New Guinea and Victoria, Australia
- Focusing on core assets Kesar and Wild Dog in 2025
- Rationalizing non-core assets in Australia over the next year
- Maintaining Walhalla for future potential



Corporate snapshot

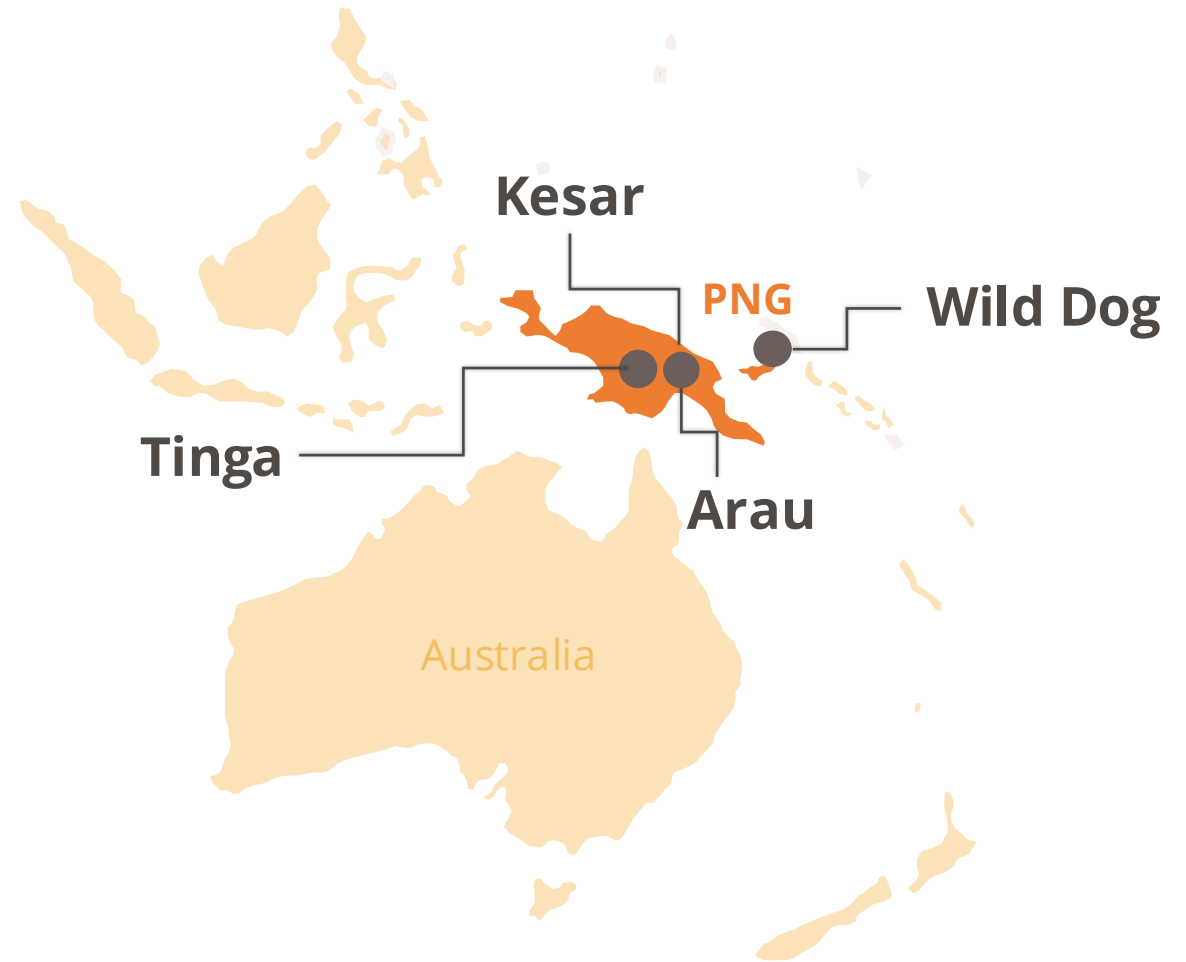
Cash ¹	C\$3.65M
Common Shares Issued	100,049,543
Stock Options Granted	8,117,569
Restricted Share Units	6,790,000
Fully Diluted Shares	114,957,112
Share Price ²	C\$0.49
Market Capitalization	C\$50M
30-day Avg Volume	208,408



1. Audited Financial Statements September 30, 2024
2. As at December 2, 2024
3. Source: Insider reports and company filings

PROJECT PORTFOLIO

PNG Projects



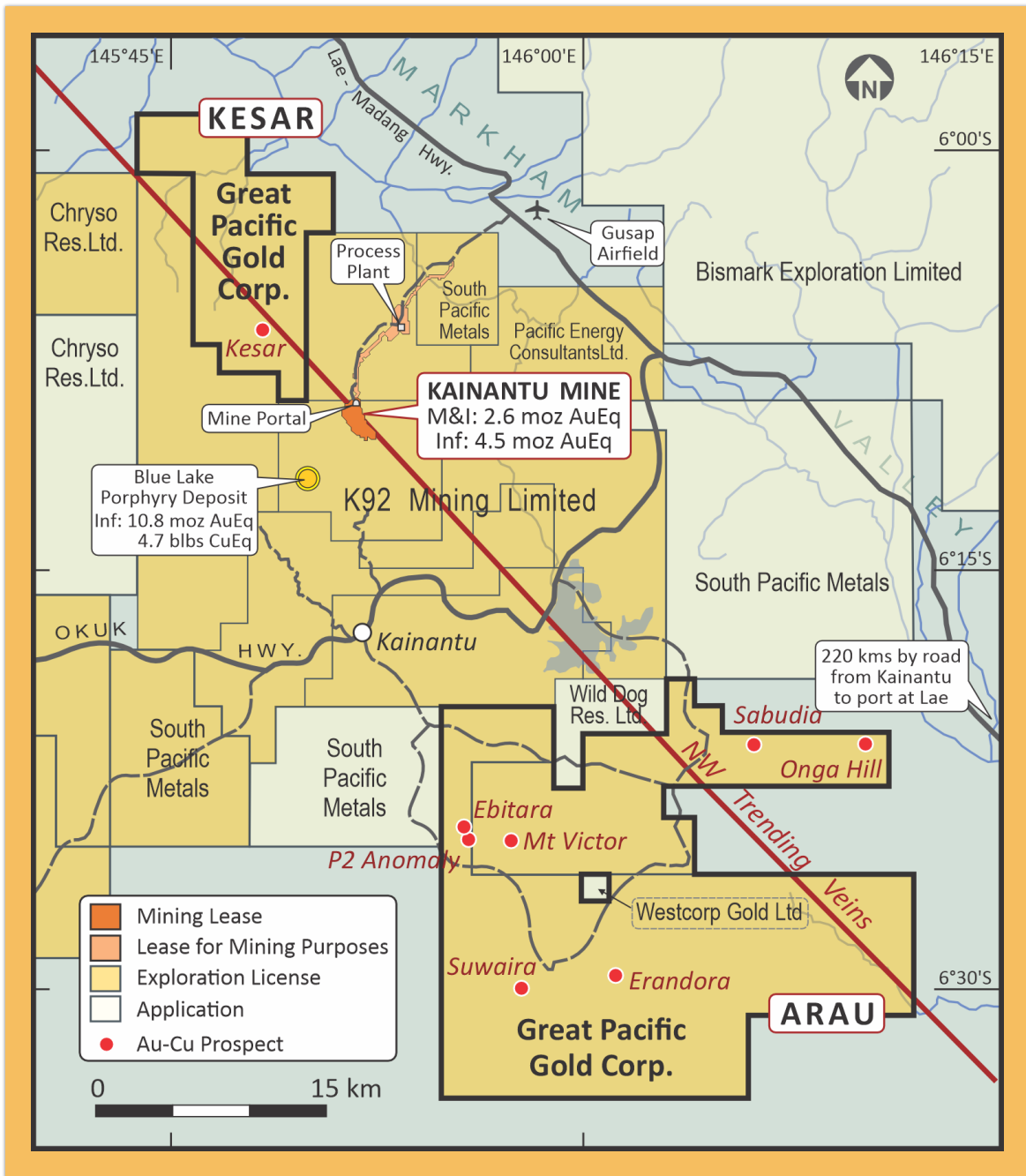


Source: Mineral Resources Authority PNG website

PNG PROJECTS

PNG's Mineral Wealth

- PNG is rich in mineral wealth, making it a key player in the global mining industry
- Known for its deposits of gold, copper, and silver which are the country's most valuable exports
- Mining is a critical engine of economic growth in PNG, contributing significantly to GDP (~26%), exports (~80% of revenues), employment, and infrastructure development



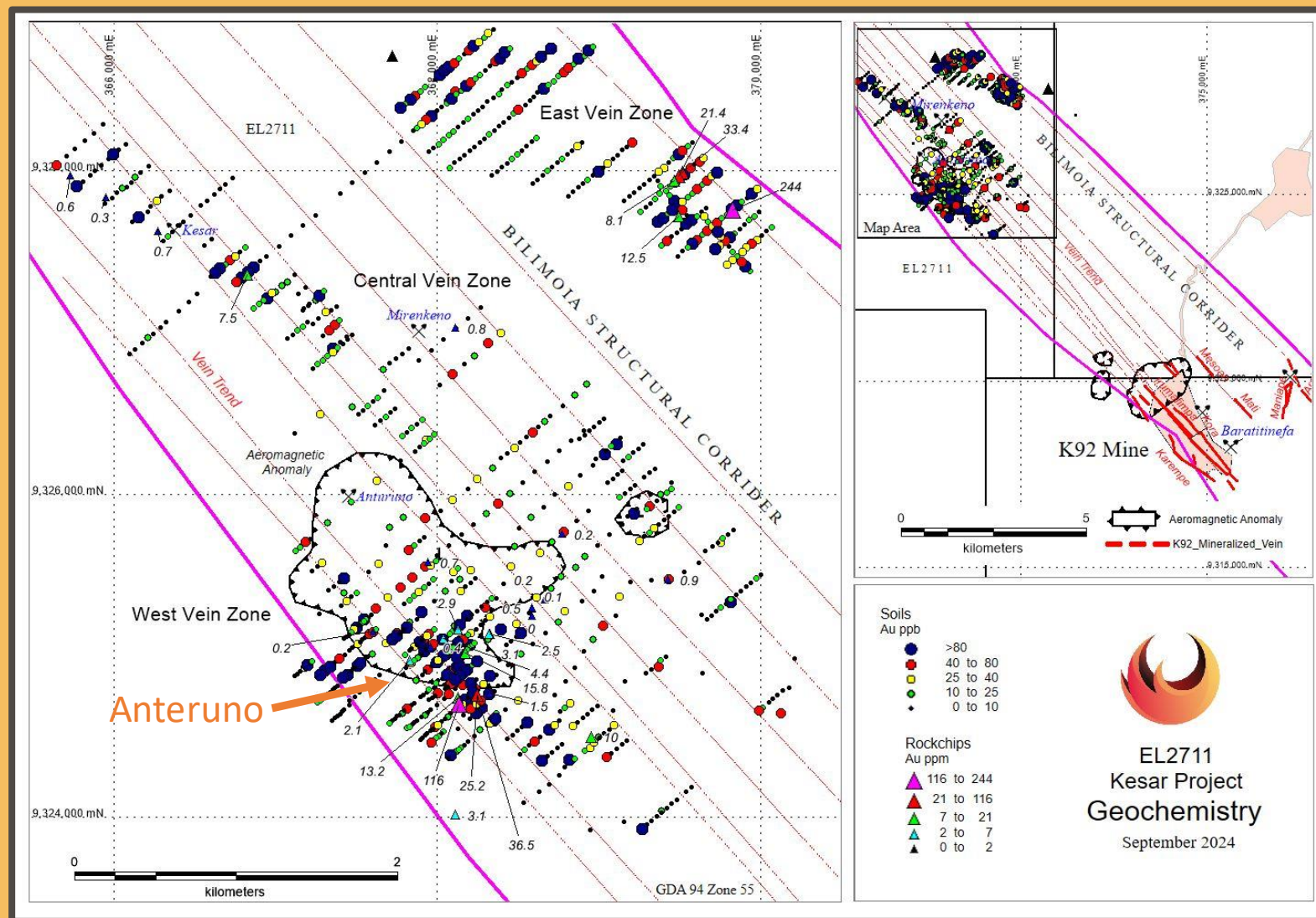
PNG PROJECTS

Kesar & Arau Projects

- Located in the Eastern Highlands province of PNG
- Contiguous with K92 Mining's Kainantu operations
- **Focus on Kesar:**
 - Along strike from the Kora deposit, greenfield project with artisanal mining workings
 - Mapping shows multiple sheeted parallel vein structures that are near vertical
 - Soil sampling programs in 2024 have returned excellent high-grade results, diamond drilling program initiated in November 2024
- **Arau:**
 - Brownfield, past small scale mine at Mt. Victor
 - 1,200m RC drilling in July 2024, results pending
 - Potential skarn/high-sulphidation epithermal gold-base metal deposit

Kesar Geochemistry

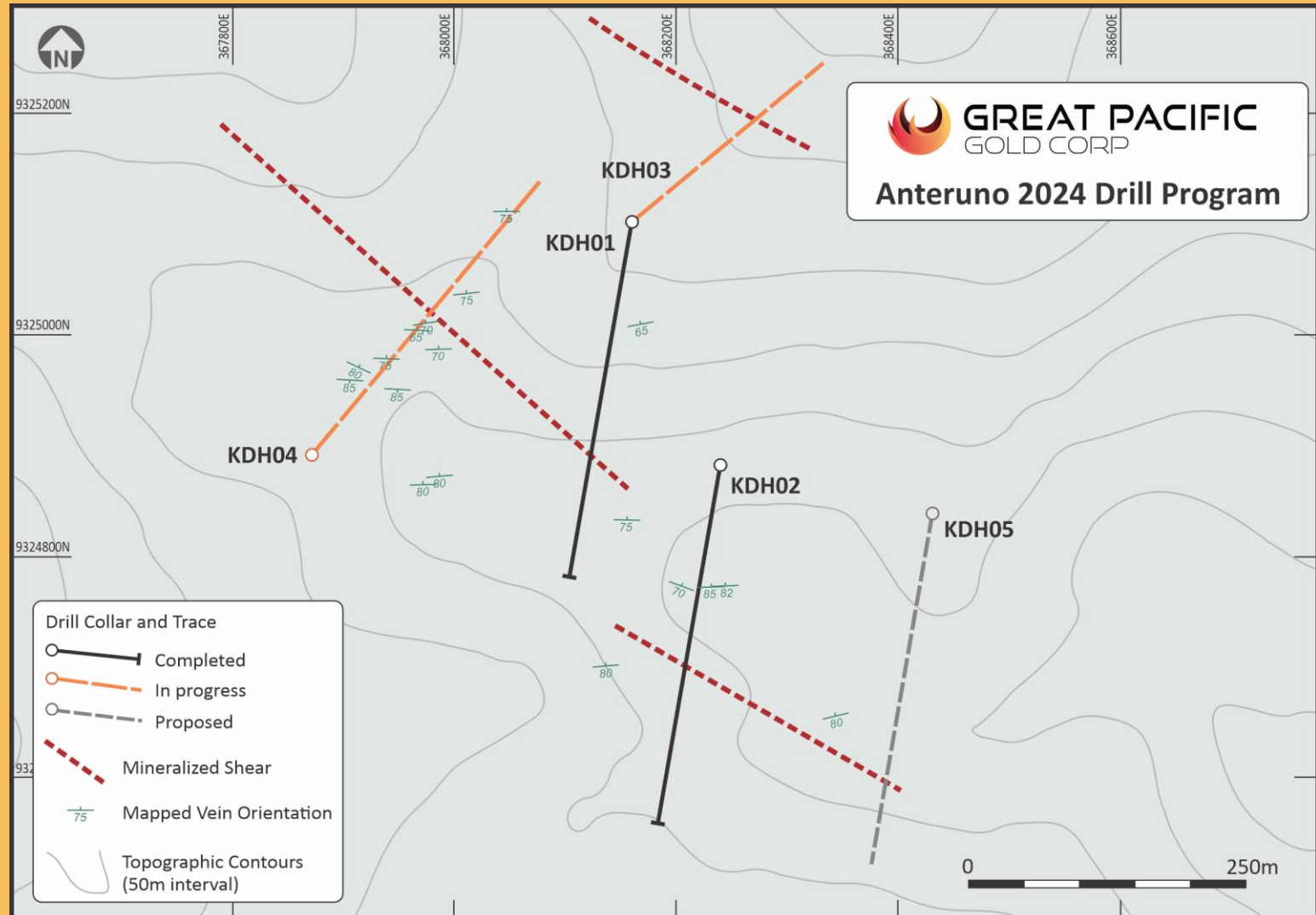
- Two rounds of soil sampling
- 1,000 samples covering East, Central and West vein zones
- Gold mineralization found across 5.5km strike
- High grade assay results¹:
 - **47.6 and 35.7 g/t Au soils**
 - **224 g/t Au artisanal working**
 - **116 g/t Au in an outcrop**
- Eight target areas identified by geochemistry and mapping
- Anteruno zone initial target
- East Vein zone in Q1 2025



1. See news releases May 13, 2024 and September 8, 2024

Kesar –Anteruno Drill Program

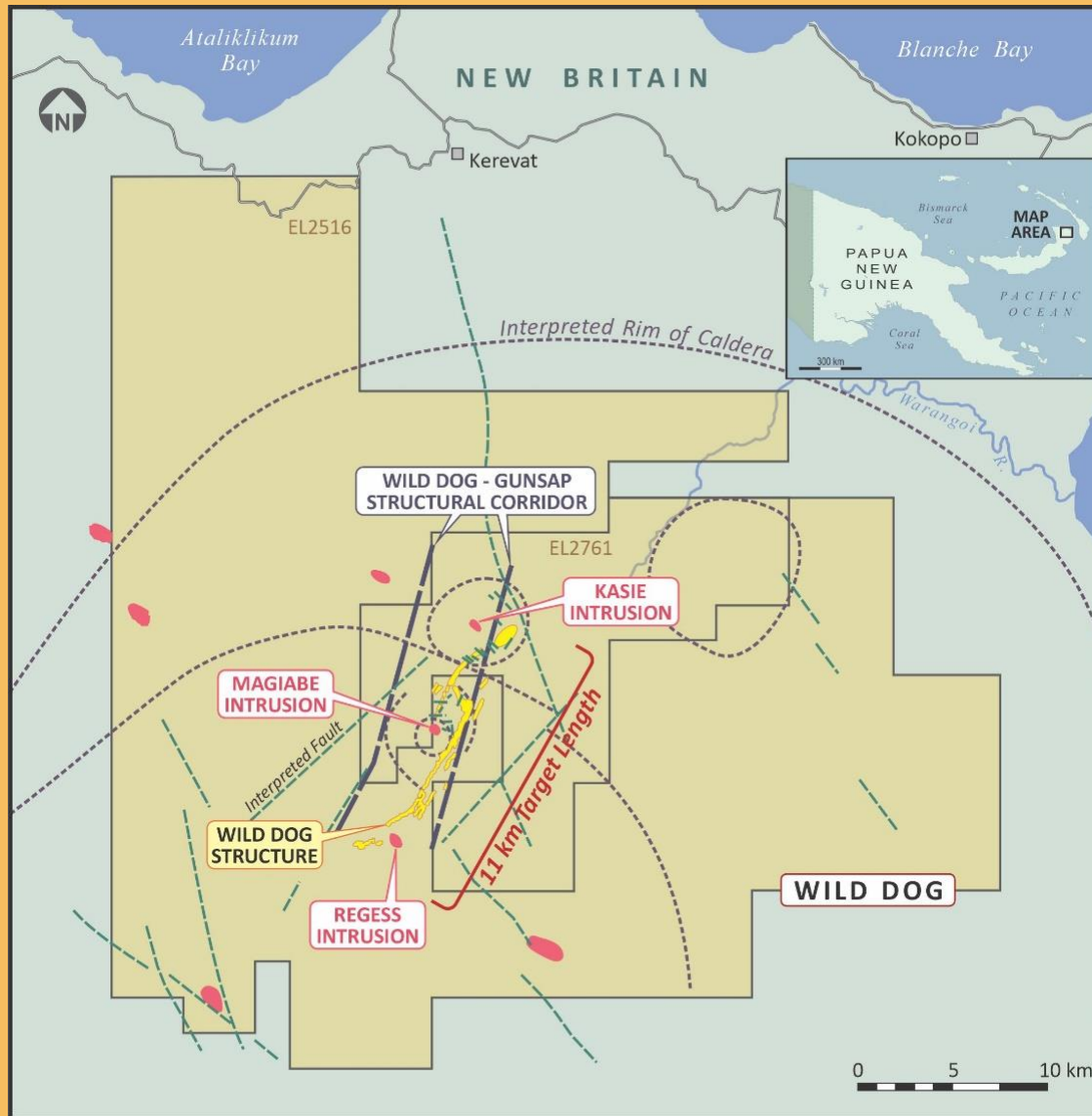
- Two diamond rigs turning on Anteruno target
- Holes KDH-01 & KDH-02 completed targeting NW-SE trending mineralized shear zones
- KDH-03 nearing completion at start of December targeting parallel structure
- KDH-04 and 05 planned by year-end for ~2,500m
- One drill to be moved to East Vein zone in Q1 2025
- Drilling expected to continue with single rig throughout year



PNG PROJECTS

Wild Dog Project

- District Scale Land Package of over 1,400 km² located in the East New Britain province of PNG
- Brownfield site with proven gold mineralization over 11km strike length
- Potential to host multiple high-grade epithermal gold-copper deposits as well as promising copper-gold porphyry targets
- Road access re-established in Q3 2024
- Environmental baseline work completed in November
- Significant exploration program being developed for 2025 with diamond drilling targeted for Q2 2025



Wild Dog Project



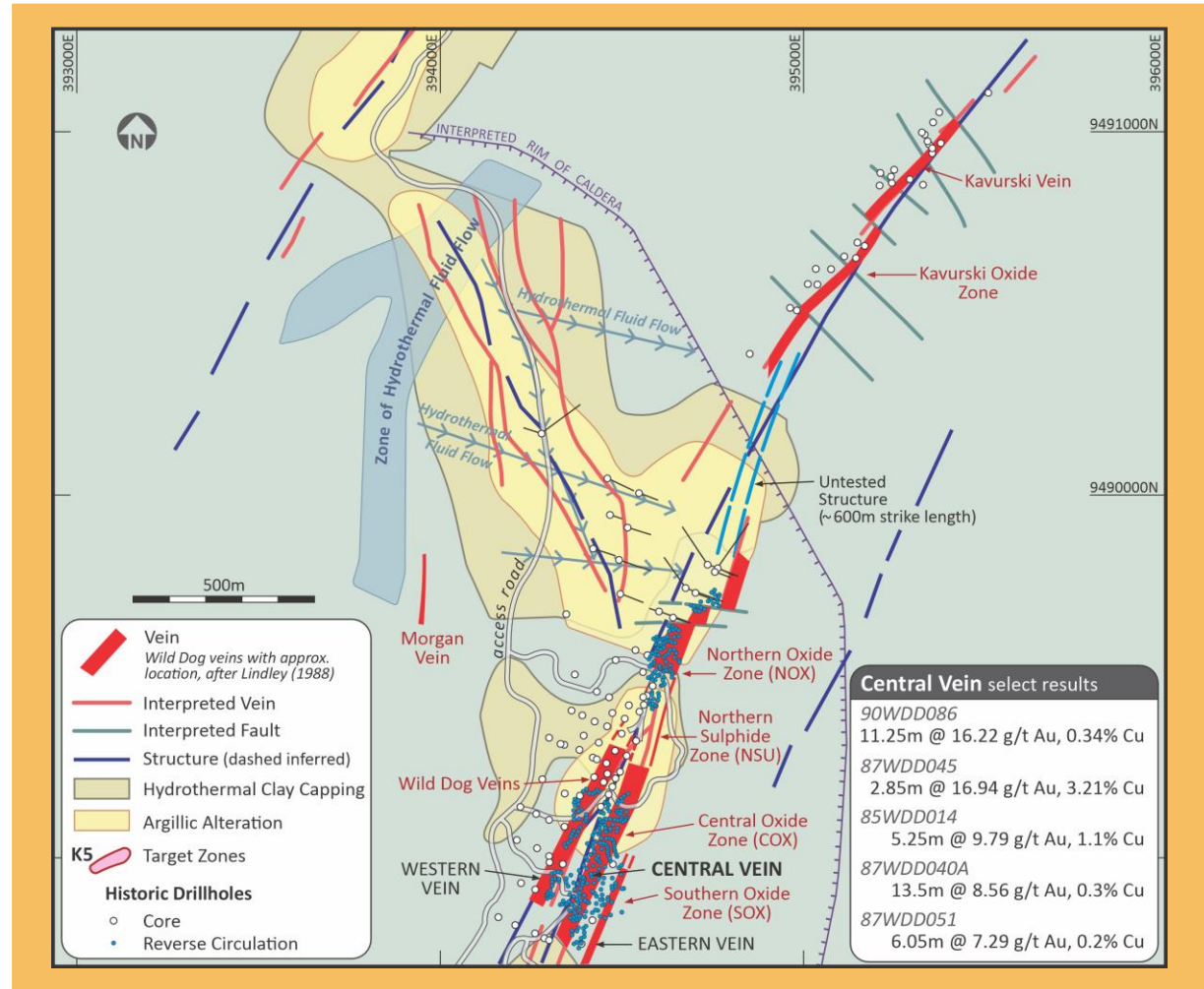
- Historical data includes soil sampling, rock sampling, trenching and drilling over limited amounts of the exploration area
- Historical drilling intercepts¹ in the Wild Dog prospect area epithermal vein structure include:
 - Hole 90-WDD-086 intersected **11.3m @ 16.g/t AuEq²** from 18.5 meters (16.2 g/t Au, 0.35%Cu)
 - Hole 87-WDD-040A intersected **13.5m @ 9.0 g/t AuEq** from 165 meters (8.56 g/t Au, 0.31% Cu)
 - Hole 87-WDD-027 intersected **6.2m @ 19.3 g/t AuEq** from 118 meters (19.1 g/t Au, 0.08% Cu)
- Historic stockpiles near the Wild Dog prospect area returned bonanza grades, including:
 - Sample 30-104 assayed 242 g/t Au, 601 g/t Ag and 9.52% Cu
 - Sample 68-001 assayed 123 g/t Au, 350 g/t Ag and 11.0% Cu

(1) Drill highlights presented above are core lengths (not true widths), see news release dated July 5, 2023

(2) Gold equivalent (AuEq) exploration results are calculated using longer-term commodity prices with a copper price of US\$4.00/lb, and a gold price of US\$1,750/oz.

Wild Dog Focus Area

- 3km section of Wild Dog Vein structure
- Historic small scale mining targeted high-grade epithermal near-surface oxide material
- Exposed a high-grade gold-copper system with intense alteration and brecciation
- Multiple mineralized splays perpendicular to vein structure trending east towards zone of hydrothermal fluid flow – not previously drilled
- Sulphide system below oxide mining largely unexplored
- Data consolidation and surface mapping work in Q1 2025 with diamond drilling planned for Q2 2025



AUSTRALIAN PROJECTS

Non-Core Project Divestment Process

Reedy Creek Project

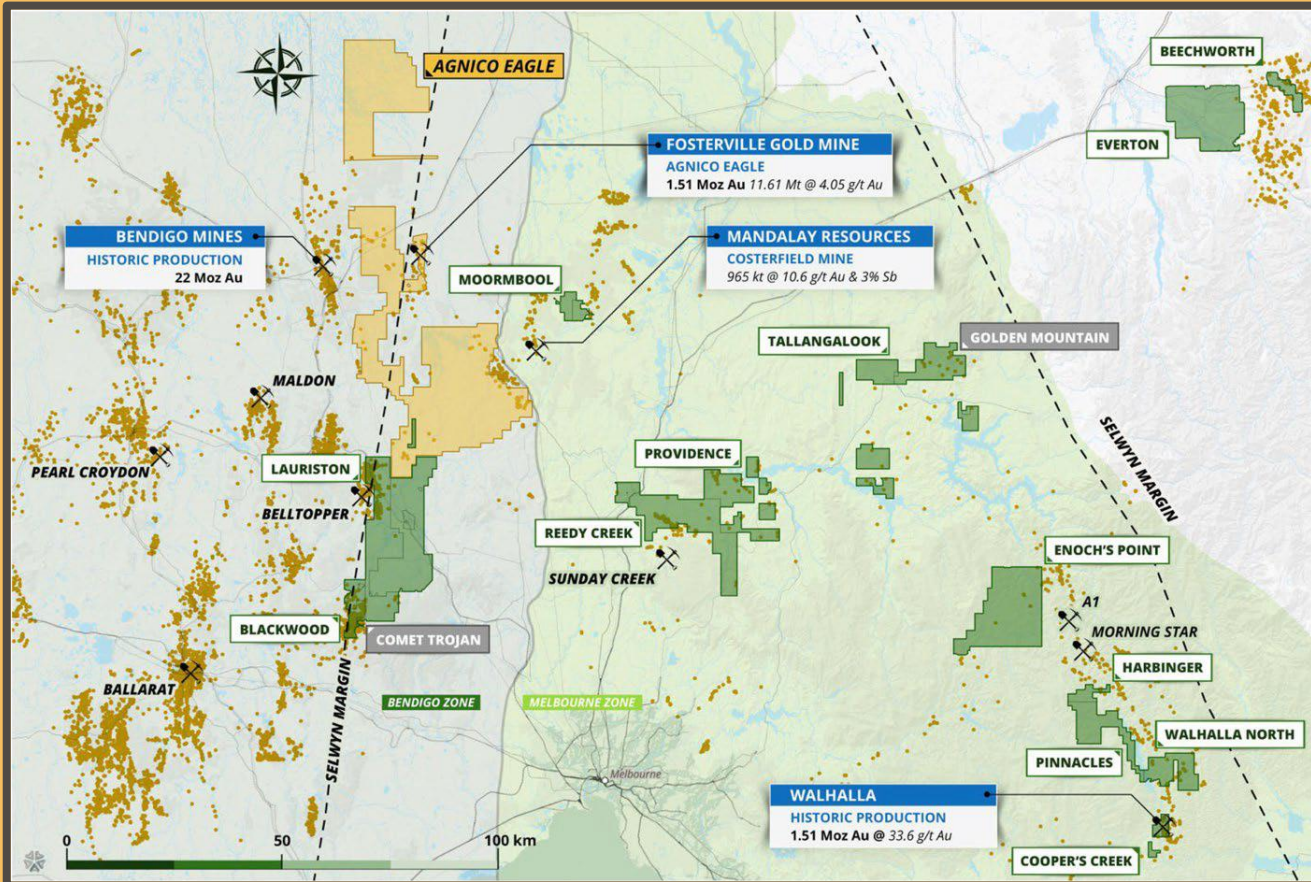
- Tenement holdings north of and contiguous with Southern Cross's Sunday Creek Project
- Definitive Agreement executed: \$1 million in cash, \$ 3 million in contingent payments and 10% stake in TSX.V listed company

Beechworth Project

- Agreement reached with private company to take existing \$250k liability

Other Projects

- Lauriston being evaluated
- Moormbool tenements dropped
- Golden Mountain and Everton for sale
- Walhalla Belt being retained



Green shading indicate GPAC tenements

Why invest



Experienced Team

Positioned to Execute

- Strategic and insiders own 15% - aligned with shareholders
- Track record of discovery, execution and shareholder value creation
- New focused approach to developing gold and copper resources from existing land package



Land Package

Kesar

- Diamond drill program ongoing
- 10km along strike from Kora Deposit

Wild Dog

- Preparing for a significant exploration program in 2025
- Epithermal vein and porphyry style gold-copper

Walhalla - Pinnacles

- Rock/chip/soil samples highlight drill ready target

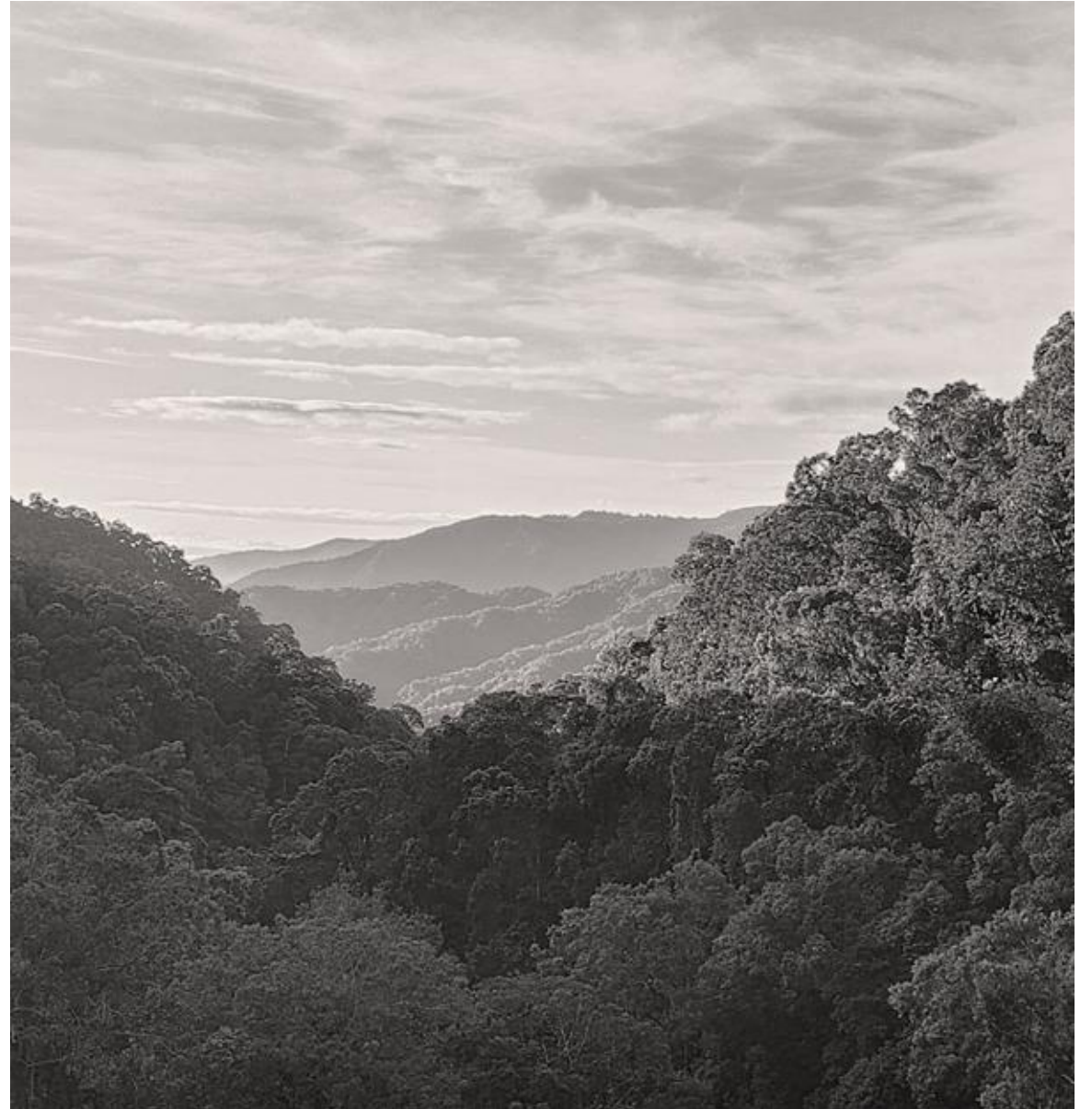


Re-rate Potential

Catalyst Heavy Year

- Pipeline of drill targets for the next 12 months
- Potential for major discovery and resource delineation
- Excellent leverage to a strong gold price environment

Appendix

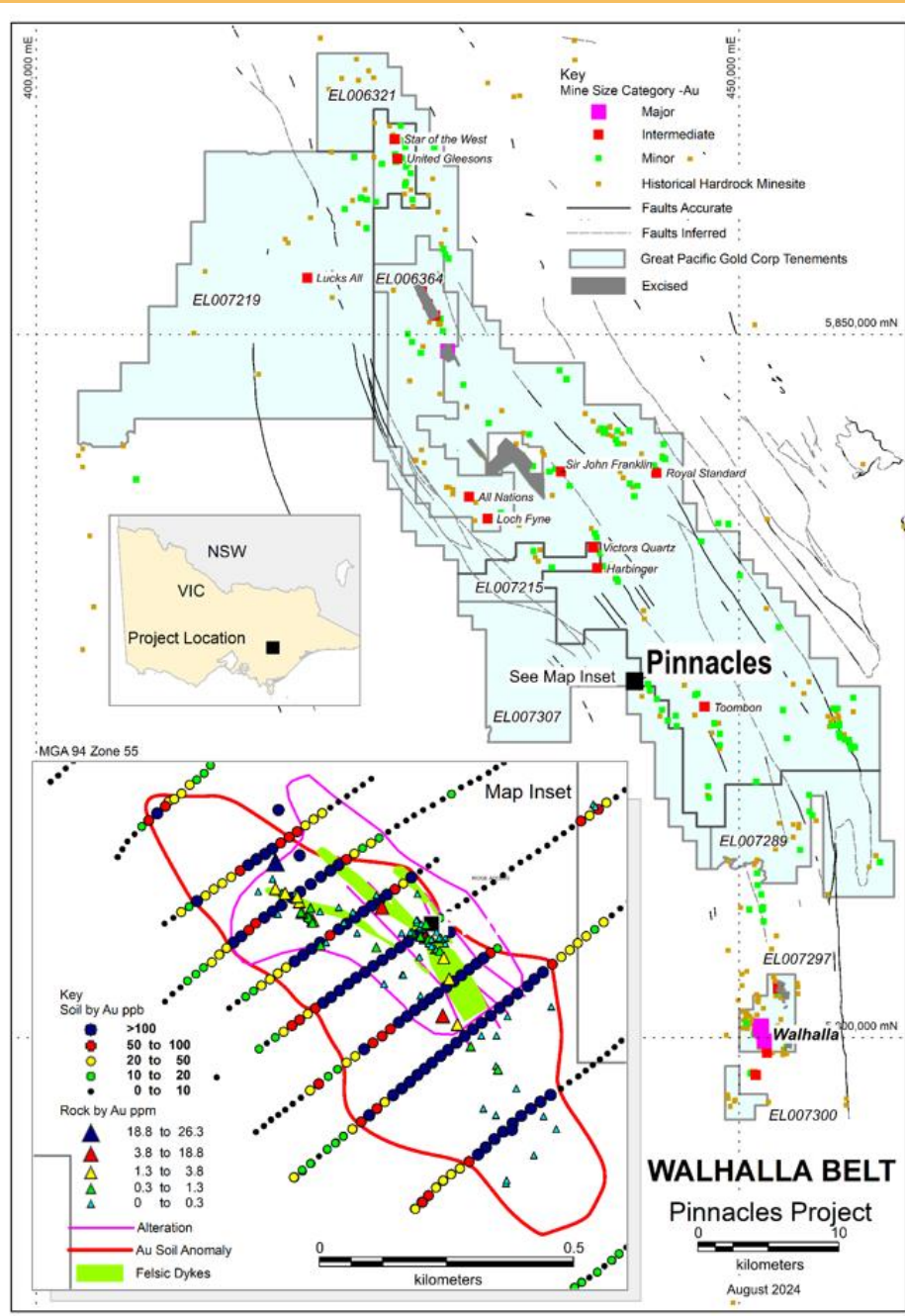


AUSTRALIAN PROJECTS

Walhalla Belt

Pinnacles Project

- 1,440 km² district scale land package in historic mining area
- 400m x 1,100m gold mineralized aplitic dyke which contains disseminated sulphides and outcrops at surface
- Fully permitted and drill ready
- Drilling on hold with focus on PNG assets



GREAT PACIFIC GOLD

Our People



Greg McCunn

CEO

- B.A.Sc. Metallurgical Engineering, MBA
- Former CEO at Alio Gold and Galiano Gold
- Track record of financing and building mines
- 30 years of experience in mining



Mick Carew

VP CORPORATE DEVELOPMENT

- PhD Geologist
- Over 25 years of experience, including exploration rolls with BHP and Ivanhoe
- Former research analyst



Callum Spink

VP EXPLORATION

- B.A.Sc. Geology, MBA
- Extensive PNG experience at Porgera and Lihir
- Qualified Person 43-101, MAIG



Ronald Gawi

COUNTRY MANAGER

- 30+ years of experience in government and diplomatic relations associated with mining and exploration in PNG
- Member of mining committee of PNG Chamber of Resources & Energy



Jonathan Richards

CFO

- CPA and formerly with KPMG
- Over 10 years of mining focused accounting and financial reporting
- Arranged numerous financings



Bryan Slusarchuck

CAPITAL MARKETS ADVISOR

- Co-founder of K92 Mining
- Involved in funding multiple exploration discoveries in conjunction with multiple international institutional investors



Charles Hethey

BOARD CHAIR

- Securities Lawyer in British Columbia and New York
- Numerous clients in mining, energy and oil and gas



Dr. Chris Muller

INDEPENDENT DIRECTOR

- B.A.Sc. Geology, PhD.
- Over 20 years experience in Papua New Guinea, Ghana, Mongolia, China, Thailand
- Currently Exec VP Exploration K92 Mining



Rob McMorran

INDEPENDENT DIRECTOR

- Chartered Accountant
- 35 years experience in the mining industry
- Founder Malaspina Consultants
- Held numerous CFO roles



Greg McCunn

CEO & DIRECTOR

- B.A.Sc. Metallurgical Engineering, MBA
- Former CEO at Alio Gold and Galiano Gold
- Track record of financing and building mines
- 30 years of experience in mining



Iain Martin

INDEPENDENT DIRECTOR

- Mining Engineer
- Co-founder and Director of Wild Dog Res.
- 25 years in the financial industry



GREAT PACIFIC
GOLD CORP



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